(Date)

(Address)\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Dear \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ :

In connection with their audit of our financial statements for the fiscal year ended \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, our auditors, Prentice Yates & Clark, have requested confirmation of securities held in safekeeping at your location.

Will you please mail a statement of all our accounts as at the above date to our auditors:

**PRENTICE YATES & CLARK**

**15 Toronto Street, Suite 700**

**Toronto, Ontario**

**M5C 2E3**

Should you wish to discuss any details of this confirmation request with our auditors, please contact our auditors at (416) 366-9256 or 1-800 265-7818, or by fax at (416) 366-9171.

Yours truly,

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Title: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Title: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

***Instructions for Completing the Securities Confirmation***

*1. Re-type this letter, filling in the addressee and fiscal year end. Copy it onto your corporation’s letterhead.*

*2. Have the letter signed by two (2)* ***authorized signing*** *officers.*

*3. Return this letter along with any other documentation to the auditor.*